

# Assessment/Certificate Options

## Financial Services Investment

### **Certified Financial Analyst**

CFA

Market Technicians Association, Inc

[www.mta-usa.org](http://www.mta-usa.org)

### **Certified Financial Planner**

CFP

Certified Financial Planner Board of Standards

[www.cfp-board.org](http://www.cfp-board.org)

### **Certified Financial Planner**

CFP

The American College

[www.amercoll.edu](http://www.amercoll.edu)

### **Certified investment Mgmt Analyst**

CIMA

Investment Management Consultants Association

[www.imca.org](http://www.imca.org)

### **Certified Investment Strategists**

CIS

Investment Management Consultants Association

[www.imca.org](http://www.imca.org)

### **Certified Retirement Administrator**

CRA

International Foundation for Retirement Education

[www.infre.org](http://www.infre.org)

### **Certified Retirement Counselor**

CRC

International Foundation for Retirement Education

[www.infre.org](http://www.infre.org)

### **Certified Securities Processing Specialist**

CSPS

Securities Operations Forum

[www.soforum.com](http://www.soforum.com)

**Certified Securites Processing Master**

CSPM

Securities Operations Forum

[www.soforum.com](http://www.soforum.com)

**Chartered Financial Analyst**

CFA

Association for Investment Mgmt & Research

[www.aimr.com](http://www.aimr.com)

**Chartered Financial Consultant**

CHFC

The American College

[www.amercoll.edu](http://www.amercoll.edu)

**Chartered Market Technicians**

CMT

Market Technicians Association, Inc

[www.mta-usa.org](http://www.mta-usa.org)

**Registered Financial Planner**

RFP

Registered Financial Planners Institute

[www.rfpi.com](http://www.rfpi.com)